

City of London Academies Trust - Due Diligence Report

School/Academy:

Appraiser:

Date:

Criteria	Risk			Required information	Answers/Evidence
	L	M	H		
Current position of the family of schools				<ol style="list-style-type: none"> 1. Ofsted ratings 2. Strengths 3. Weaknesses 4. Needs 	
Position of City of London Academies Trust				<ol style="list-style-type: none"> 1. Resources 2. Income: <ul style="list-style-type: none"> • 3-year history • 3-year projection 3. Expenditure <ul style="list-style-type: none"> • 3-year history • 3-year projection 4. Needs 	
School applying to join the Trust				<ol style="list-style-type: none"> 1. Ofsted rating/next inspection 2. Admissions projections (3 to 5 years) 3. Current budget, 3-year history and 3-year projections 4. Pupil numbers and vacancies 5. Maintenance and capital works 6. Strengths 7. Weaknesses 8. Needs 	

Criteria	Risk	Required information	Answers/Evidence
Impact on Trust/City of London Family of Schools		<ol style="list-style-type: none"> 1. Threat/disadvantages to existing academies 2. Synergies/benefits to existing academies 3. Income uplift to Trust 4. Cost/resources implications for Trust central management team 	
Issues for Education Board/City of London Corporation		<ol style="list-style-type: none"> 1. Support from local authority 2. Numbers/vacancy projections for the next 3-5 years 3. Number of school places in the relevant local authority 4. Proposed governance arrangement 5. Expected requirements for City Corporation governors to serve on governing bodies 6. Long-term income/expenditure review of school 7. Synergies/benefits for Education Board objectives 8. Key risks (including reputational) 	

Criteria	Risk	Required information	Answers/Evidence		
Summary				1. Any other points that officers consider Education Board members should be aware of	

Final Checklist

1. Was CoLAT invited by another local authority?	Yes/No/NA	4. Have school leaders and governors been consulted?	Yes/No/NA
2. Could the new school be part of another MAT?	Yes/No/NA	5. Are parents/staff in support?	Yes/No/NA
3. Do we have an existing school in the locality?	Yes/No/NA		
Considering all factors is the recommendation that the school becomes part of the City of London Academies Trust?			Yes/No
Director of Academy Development, City of London Corporation:			Date:
Chief Executive Officer, City of London Academies Trust:			Date: