

**Local Government Pensions - Schedule of Events 2021/22**

<b>Date Due</b>	<b>Event</b>	<b>Completed</b>
31 January 2021	HMRC Event Reports – List of Annual Allowance cases exceeding the Previous years' threshold.	13 January 2021
1 April 2021	Pensioner Newsletter and Board Vacancy Advert	26 March 2021
March 2021 Within 2 weeks of quarter date	Tax return for Quarter 4 (to 31/3/2021)	1 April 2021
1 April 2021	Employee Contribution band review/ implementation.	1 April 2021
1 April 2021	Revaluation of CARE benefits.	1 April 2021
1 Monday in April following Tax Year End	Pensions Increase (PI) – Annual Inflation increase.	12 April 2021
31 May 2021	Pensioner P60s distributed	21 May 2021
June 2021 Within 2 weeks of quarter date	Tax return for Quarter 1 (to 30/06/2021)	
31 July 2021	Publish signed draft City Fund Accounts (including the Pension Fund Accounts)	
31 August 2021	Issue of Annual Benefit Statements deadline.	
September 2021 Within 2 weeks of quarter date	Tax return for Quarter 2 (to 30/09/2018)	
TBA	Draft accounts to Audit & Risk Management Cttee and Finance Cttee	
30 September 2021	Employee Contribution Band review	
30 September 2021	Publish signed audited City Fund Accounts (including the Pension Fund Accounts)	
1 October 2021	Office of National Statistics (ONS) Survey	
5 October 2021	Issue of Annual Allowance (AA) Saving Statements deadline	
6 November 2021	Scheme Return to the Pensions Regulator	
1 December 2021	Publication of Pension Fund Accounts and Annual Report	
December 2021 Within 2 weeks of quarter date	Tax Return for Quarter 3 (to 31/12/2020)	