

Local Government Pensions - Schedule of Events 2022/23

Date Due	Event	Completed
1 December 2021	Publication of Pension Fund Accounts and Annual Report	Draft accounts published only. Awaiting sign off on City Fund Accounts.
December 2021 Within 2 weeks of quarter date	Tax Return for Quarter 3 (to 31/12/2021)	12 January 2022
31 st January 2022	HMRC Event 22 Report – List of Annual Allowance cases exceeding the Previous years' threshold.	26 January 2022
March 2022 Deadline 15 th May	Tax return for Quarter 4 (to 31/3/2022)	29 April 2022 – Successfully migrated to the new HMRC Managing Pension Schemes service
1 April 2022	Employee Contribution band review/ implementation.	1 April 2022
1 April 2022	Revaluation of CARE benefits.	1 April 2022
1 Monday in April following Tax Year End	Pensions Increase (PI) – Annual Inflation increase.	11 April 2022
31 May 2022	Pensioner P60s distributed	
1 June 2022	Automatic Enrolment for City of London Employees	1 June 2022
June/July 2022	Valuation data to the pension fund's actuary	
June 2022 Deadline 14 th August	Tax return for Quarter 1 (to 30/06/2022)	
31 July 2022	Publish draft City Fund Accounts (including the Pension Fund Accounts)	
31 st August 2022	Issue of Annual Benefit Statements deadline.	
September 2022 Deadline 14 th Nov	Tax return for Quarter 2 (to 30/09/2022)	
30 September 2022	Employee Contribution Band review	
5 October 2022	Issue of Annual Allowance (AA) Saving Statements deadline	
6 November 2022	Scheme Return to the Pensions Regulator	
1 December 2022	Publication of Pension Fund Accounts and Annual Report	
December 2022 Deadline 14 th Feb	Tax Return for Quarter 3 (to 31/12/2022)	
31 st January 2023	HMRC Event 22 Report – List of Annual Allowance cases exceeding the Previous years' threshold.	
March 2023 Deadline 15 th May	Tax return for Quarter 4 (to 31/3/2023)	